

How much do you have in Assets?

**NO UMBRELLA INSURANCE?
IT COULD COST YOU A FORTUNE!**

ASSETS THAT ARE UNINSURED ARE, ESSENTIALLY, INSURED BY YOU AND CAN BE INCLUDED IN A LARGE LIABILITY SETTLEMENT. FOR EXAMPLE, IF YOUR TOTAL ASSETS ARE \$500,000 AND YOUR AUTOMOBILE LIABILITY INSURANCE LIMIT IS \$300,000 YOU ARE LEFT WITH \$200,000 OF UNINSURED ASSETS! USE THIS WORKSHEET TO TOTAL YOUR ASSETS AND IDENTIFY UNINSURED ASSETS

ASSETS

CASH:

Checking _____
Savings _____
Certificates of Deposit _____
Life Insurance Cash Value _____
Other _____

INVESTMENTS:

Mutual Funds _____
Stocks _____
Bonds _____
Treasury Bills _____
Other _____

PERSONAL:

Home(s) _____
Car(s) _____
Art and Collectibles _____
Jewelry _____
Furnishings _____
Other _____

RETIREMENT:

Pension Value Today _____
Tax-Deferred Accounts _____

TOTAL ASSETS: _____

Total Assets _____
Auto Liability Limit _____
Assets - Auto Liability Limit = _____
Uninsured Assets _____

Total Assets _____
Homeowner Liability Limit _____
Assets - Homeowner Liability Limit = _____
Uninsured Assets _____

The Personal Umbrella policy represents one of the best values in insurance. Compare the cost and limits of your auto policy to the cost and limits of a Personal Umbrella policy. You have worked hard to build your assets. Isn't the cost of a Personal Umbrella worth your peace of mind in knowing that your assets are protected?